



Bombay Chartered Accountants' Society

'E-Learn' - A Virtual Learning Initiative

Seminar on Mergers and Acquisitions Masterclass

Mergers and acquisitions are increasingly being used as instruments of momentous growth and gaining acceptance by Indian businesses as a critical tool of business strategy. Whether as a professional or as a corporate participant, this programme provides an opportunity to understand and examine the various facets of mergers and acquisitions landscape. This programme delineates frameworks and concepts that are helpful in thinking through merger and acquisition engagements for professionals.

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| Event held on | 7 th April 2022, 8 th April 2022 and 9 th April 2022 |
| Validity | 30 days from the Date of Approval |
| Venue | Online Courseplay Platform |
| Fees | BCAS Members: Rs. 1151/- (including GST) Non-Members Rs. 1475/- (including GST) |

| Session | Coverage | Speakers |
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| M & A Trends 2021, Valuation, Synergies and Negotiations | Developments in the M&A Space and Ecosystem Overview, Approaches to valuation, M&A target and synergies identification, quantification and Negotiations | Speaker: Samir Bahl, CEO of Anand Rathi Advisors Panellists: 1) Samir Bahl, CEO of Anand Rathi Advisors 2) Sujal Shah, Partner, SSPA & Co 3) Mahesh Singhi, Founder and MD, Singhi Advisors Private Limited <i>Moderated by Chetan Shah</i> |
| Diligence and Documentation | Why and how of Diligence, Financial, Tax and Legal DD. Best practices of DD, setting up a VDR, covering risks arising from a DD. ESG emphasis on M&A's | Speaker: Anshul Jain, Principal – Lighthouse Fund Panellists: Anshul Jain, Principal – Lighthouse Fund Samir Sheth – Partner & Head, |

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| | | Deal Advisory Services, BDO India Bhavik Narsana, Partner Khaitan & Co <i>Moderated by Kinnari Gandhi</i> |
| M&A Deal Structuring | M&A structuring through multi-disciplinary lenses and across borders, Business Combination Accounting nuances under Ind-AS, Illustrative innovative M&A structures, Learnings from M&A structuring | Speaker: Mehul Bheda, Dhruva Advisors LLP Panellists: 1) Mehul Bheda, Dhruva Advisors LLP 2) Girish Vanvari, Founder - Transaction Square 3) Sandeep Shah, Managing Partner, N. A. Shah Associates LLP 4) Amrish Shah, Partner, Deloitte <i>Moderated by Sneh Bhuta</i> |
| Business Readiness and Deal-making Process and Post - Deal Integration | Preparing for an Inorganic Initiative, Deal making process and key learnings, Dos and Don'ts, What happens post-merger? | Speaker: Rajesh Vig, Partner, PWC Panellists: 1) Rajesh Vig, Partner, PWC 2) Ankit Poddar, Director at Candle Advisors Private Limited (Candle Partners) 3) Pulkit Bhandari, Head, Group Corporate Finance <i>Moderated by Eshank M Shah</i> |
| Special situation M&A's - IBC, Cross-Border, Competition Commission, Listed Entities | Special situation M&As (Insolvency and Bankruptcy Code, M&As involving Publicly traded entities, Cross-border mergers), Triggering events/thresholds, Notification requirements to CCI, applicable procedures and timelines and SEBI Regulations impacting M&A's | Speaker: Dhaval Vussonji, Managing Partner, Dhaval Vussonji & Associates Panellists: 1) Dhaval Vussonji, Managing Partner, 2) Dhaval Vussonji & Associates 3) Avantika Kakkar, Cyril Amarchand Mangaldas 4) R S Loona. Ex-ED SEBI and Founder Alliance Law 5) S K Bansal, IP and ex-CFO of DHFL IBC-RBI administration <i>Moderated by Harsh Dedhia</i> |
| Roundtable for Industry Specific M&As | Typical M&A case studies and real-life deal dissection on M&A's with industry insights where New Economic Businesses meet Existing Business Leaders | Panellists: 1) Anik Koria, Team Lead, Group Mergers & Acquisitions, Reliance Industries Limited 2) Prakash Iyer, CIO – Haldiram's Family Office Panellists: 3) Mr. Nitin Parekh, Group CFO Zydus Lifesciences Limited <i>Moderated by Naushad Panjwani</i> |