




Bombay Chartered Accountants' Society
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Bombay Chartered Accountants' Society
In Association With
IMC Chamber of Commerce & Industry
The Chamber of Tax Consultants

Taxation Committee
Chairman: CA Deepak Shah
Co-Chairman – CA Anil Sathe
Convenors: CA Hardik Mehta, CA Divya Jokhakar & CA Vishesh Sangoi

Seminar on Restructuring of Family Owned Businesses

Dear Members,

Date	Friday, 15 th March, 2024 Add event to Outlook Calendar
Time	02.30 pm to 7.00 pm
Venue	Hybrid Mode Physical meeting – Walchand Hirachand Hall IMC Building, IMC Marg, near Churchgate, Mumbai, 400020.  Google map of location Virtual mode – Zoom platform
Fees	Members - Rs.1500/- + 18% GST =Rs, 1770/- Non-Members - Rs.1500/- + 18% GST =Rs, 1770/-
Registration Link	CLICK HERE

Time	Particulars	Speaker
2:30 pm –2:40 pm	Welcome Address	Mr. Samir Somaiya (President, IMC Chamber of Commerce and Industry) CA Chirag Doshi President, Bombay Chartered Accountant's Society CA Haresh Kenia President, The Chamber of Tax Consultant

2:40 pm – 4:10 pm	Family-owned Business – Succession / Estate planning (Live case studies) – Including to cover conversion from firm/LLP/ Companies – Private Trust etc.	<u>Panellists :</u> CA Amrish Shah , Partner, Deloitte India CA Anup Shah , Partner, Pravin p. Shah & Co CA Shweta Shah , Head Wealth Structuring & Tax, Nuvama Wealth Advisor <u>Moderator from BCAS</u>
4:10 pm –4:25 pm	Tea/Coffee Break	
4:30 pm to 6:00 pm	Restructuring of Businesses - including getting ready for IPO and fund-raising and for that purpose undertaking Merger/ Demerger, Slump Sale to carve out core business vs Investments vs separating Brands/Patents etc.(live Case Studies)	<u>Panelists:</u> CA Ketan Dalal , Managing Director, Katalyst Advisors CA Pranav Sayta , Partner & National Leader - International Tax and Transaction Services, EY India CA Girish Vanvari , Partner, Transaction Square. <u>Moderator from CTC</u>
6:00 pm to 6.45 pm	Family Governance and need for family constitution- Impact on private vs public companies – Binding nature – can it over-ride AOA etc.	<u>Speaker:</u> CA Dinesh Kanabar , Managing Partner, Dhruva Advisors LLP <u>Moderator from IM</u>
6.45 pm	Concluding Remarks and Vote of Thanks	