



International Economics Study Group

Dear Members

Strengths: World's 2nd largest economy, Manufacturing powerhouse, Large domestic market, Significant foreign reserves & Infrastructure development, Technological and Innovation Strengths, Major trading partner to many large economies, Over reliance of many sectors, products & critical minerals & rare earth required by many countries to sustain Economic growth, Large competent labor pool with unmatched productivity, World's largest Military etc.

Weaknesses: Authoritarian & Police State, Treatment of Minority, Abuse of governance, CCP, Corruption, Chinese demographic disaster, Very Limited Role in Geopolitics, No presence in Global Military Industrial Complex, Lack of Trust & Respect for Chinese, Rising Unemployment in youths, Real Estate market is collapsing leading to NPAs to Banking Crisis, Very High Debt @ 300%+, Export dependency, Overcapacity etc. Untested Military for 5+ decades,

Threats: Shutdown of many Industries Reliant on the US Market, Unemployment from Industrial Shutdowns, Disruption of Supply Chains and Trade Diversion, Severe adverse Impact on Chinese Economic Growth, Risk of Recession, Currency, Financial & Stock Market Volatility, Stress on China's Fragile Banking System, Political and Diplomatic Isolation, Emergence of Global Economic Blocs, Public and Political Pressure, Potential for Protests and Civil Unrest,

India's Opportunities vis-à-vis China: Strengthening Manufacturing and Supply Chain Diversification, Export Growth to the U.S. Market, Tariff arbitrage & Opportunities in China's Market to reduce Trade Deficit, Enhancing R&D capabilities to compete in high-tech industries.

We will also discuss India Pakistan developing situation.

Details of Study Group's Zoom meeting is as follows:

Day & Date	Monday, 12 th May 2025 Add event to Outlook Calendar
Venue	Zoom Meeting
Time	6:15 p.m.
Topic	"In the context of Trade war, what are Strength, Weakness & Threats to China and what are the opportunities for India Vis a Vis China"
Group Leader:	CA Harshad Shah & CA Vijay Maniar

Looking forward to meeting you in large numbers

Annual Study Circle for F.Y. 2025-26 is due (**Valid Till March 2026**). Members are requested to pay the subscription of **Rs. 472/-** (18% GST inclusive)

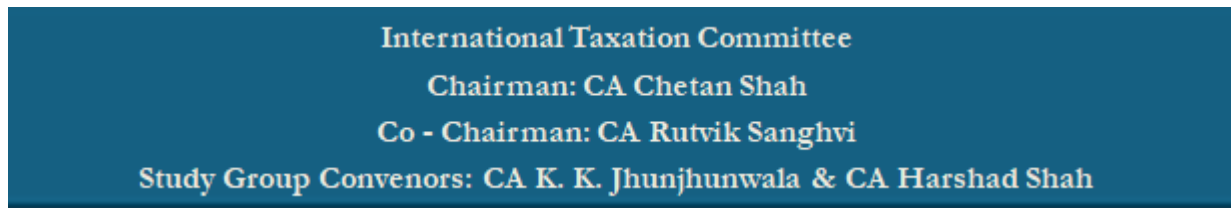
For Subscription: [Click Here](#)

(Study Circle subscription is restricted only to BCAS members.)

Best Regards,

CA. K. K. Jhunjhunwala / CA Harshad Shah

Conveners



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