



**BOMBAY
CHARTERED
ACCOUNTANTS'
SOCIETY**

Webinar on Mastering Charitable Trust Compliances

Dear Members,

India's tax legislation reflects a thoughtful balance between encouraging legitimate charitable activities and ensuring public resources are protected. The Income Tax Act recognizes the valuable social contribution of charitable and religious trusts by providing substantial tax benefits under Sections 10-13, acknowledging that these organizations serve important community needs that complement government efforts.

To maintain the integrity of this supportive framework, the law establishes clear operational standards that charitable trusts must meet. These requirements include timely application of funds to charitable purposes, proper financial documentation, and transparent governance structures.

Recent legislative updates demonstrate the government's commitment to refining this system. Rather than restricting charitable activities, these amendments strengthen the framework by closing loopholes that previously allowed some entities to exploit tax concessions without delivering meaningful charitable outcomes. Organizations that embrace these standards position themselves as trustworthy stewards of both donor contributions and public tax benefits.

We are pleased to announce a comprehensive webinar designed to strengthen the professional expertise of our members and Trustees in key areas of charitable trust compliance. This focused session will equip participants with essential knowledge in:

- Understanding and interpreting Audit Reports in Form 10B
- Navigating critical schedules within Income Tax Return Form ITR-7
- Identifying and applying relevant forms for trust operations
- Managing renewal and re-registration processes under sections 12AB and 80G

The webinar addresses the evolving compliance landscape for charitable trusts, ensuring participants gain practical insights to enhance their professional competencies and effectively fulfil their fiduciary responsibilities. The details of the webinar are as follows -

Topic	Webinar on Mastering Charitable Trust Compliances
Day, Date &	Friday, 29th August 2025 Add event to Outlook Calendar
Time	4:00 pm to 7:00 pm
Speakers	CA Gunja Thakrar CA Ujwal Thakrar
Fees	Members & Non-Members -Rs. 750 /- + 18% GST =Rs 885/-
Venue	Virtual mode – Zoom platform
Registration Link	Click Here

Topic	Speakers
<p><u>Audit Report Form 10B / 10BB</u></p> <ul style="list-style-type: none"> • Understanding reporting requirements • Critical Compliances Clauses from the 49 clauses • Essential Documentations framework <p><u>Income Tax Return – Form ITR 7</u></p> <ul style="list-style-type: none"> • Key Schedules and components of ITR 7 • Proper reporting of Computation of Total Income in the ITR <p><u>Income Tax Form – Form 9 / 10</u></p> <ul style="list-style-type: none"> • Applicability framework • Disclosure requirements in the said Forms 	CA Gunja Thakrar
<p><u>Renewal and Re-registration Process under section 12AB and 80G</u></p> <ul style="list-style-type: none"> • Organisational readiness assessment • Financial compliance prerequisites • Critical timeline management • Documentation workflow • Regulatory interaction • Compliance monitoring provisions • Post registrations conditions 	CA Ujwal Thakrar



Direct Tax Committee
Chairman : CA Deepak Shah
Co-Chairman : CA Anil Sathe
Convenors : CA Vishesh Sangoi, CA Akshar Panchmia & CA Ronak Rambhia



Our mailing address is:
 Bombay Chartered Accountants' Society,
 7, Jolly Bhavan 2, BCAS Chowk, New Marine Lines, Mumbai - 400020, India.
www.bcasonline.or