



DATE
15th November 2025
Saturday
VENUE
BCAS Auditorium

TIME
9:30 AM – 7:00 PM

**75 Seats Only –
First Come, First Serve.**

FAMILY OFFICES MASTERCLASS 2025

Building on the resounding success of the **Family Offices Summit**, BCAS now brings you the **Family Offices Masterclass** - a deep dive into technical, legal, and tax nuances.

Members:
Early Bird
(Till 30 Sept)
Rs. 1,500

After Early Bird:
(From 01 Oct)
Rs. 2,500

Non-Members:
Early Bird:
(Till 30 Sept)
Rs. 2,500

After Early Bird:
(From 01 Oct)
Rs. 3,500

**(GST 18%
is applicable)**



Scan to Register

CURATED CONVERSATIONS

Keynote Address: Building Enduring Family Offices across Borders

Foundational Structuring of Family Offices

Trust vs. LLP vs. Company • Single vs. Multi-Family Governance Essentials

Global Jurisdictions & Governance for Indian Family Offices

UAE, Singapore, UK, US, Portugal • Explaining what they tell you and revealing what they don't

Succession & Estate Planning in Family Offices

Wills, Trusts, Settlements • Conflict Resolution & Case Law

Special Session: Family and Dhanda – Author Insights on Succession

A candid conversation on founder-successor dynamics

Legal Drafting & Governance Pitfalls

Trust Deeds, Shareholder Agreements, • Fiduciary Duties & Blind Spots

Domestic Tax & Regulatory Issues

Trusts, AIFs, GAAR, POEM, TDS, GST • Compliance Challenges

Cross-Border Tax & Regulatory Issues on Indian Family – Offices & Succession

FEMA, DTAA, NRI Heirs, Foreign Trusts Inheritance Tax Risks • Case Studies

SPOTLIGHT ON OUR SPEAKERS

CA (Dr.) Anup Shah

Authority on Cross-Border Structuring & Family Office Advisory

CA Toral Shah

Advisor on Governance, Structuring & Compliance for Family Enterprises

Adv Poorvi Chothani

Leader in International Law, Global Mobility & Cross-Border Governance

CA Falguni Shah

Strategist in Succession & Estate Planning for Business Families

Mr. Srinath Sridharan

Author, Policy Researcher & Corporate Advisor on Family Business & Succession Dynamics

Adv Bijal Ajinkya

Expert in Legal Drafting & Family Governance Frameworks

CA Rutvik Sanghvi

Pioneer in Cross-Border Tax Planning & Succession Strategies

FINANCE, CORPORATE & ALLIED LAWS COMMITTEE

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