



# BOMBAY CHARTERED ACCOUNTANTS' SOCIETY

Empowering The Profession Across Bharat

**Bombay Chartered Accountants' Society**  
**In Association With**  
**IMC Chamber of Commerce & Industry**  
**The Chamber of Tax Consultants**

## *Full day Seminar on* *Business Restructuring - A Holistic Perspective*

**Dear Members,**

We are pleased to inform you that Bombay Chartered Accountants Society jointly with IMC's Direct Taxation Committee, and The Chamber of Tax Consultants is organising a full day Hybrid Seminar on **Business Restructuring - A Holistic Perspective** as per following details:


In light of the changes in economic scenarios across the globe, the business have been changing the manner in which it operates and there have been lot of chop and churn and acquisitions of the entities for purposes of aligning of the business. However, time and again there have been changes in Income Tax Act like revamping the taxation regime on reconstitution of partnership, not allowing depreciation on goodwill etc. and similarly the divergent judicial precedents which keeps the controversies in relation to business restructuring 'alive and kicking'. To add fuel to the fire you have Sections like 56(2)(x) and GAAR which adds a level of difficulty and uncertainty to any business restructuring.

The seminar is divided into sessions where the topics will be discussed in detail by the Experts. It will be useful for Tax Managers, Tax Heads, CFOs, Tax Consultants, Tax Practitioners and others keen to keep abreast with the rapid changes in Business Restructuring.

In view of the importance of the topic and its overall impact on taxpayers, we hope you would surely like to attend this seminar and get more clarifications on tax issues relating to business restructuring.

Sr. No.	Timing	Topic	Speakers
1	9.15 am to 9.45 am	Registration & Tea-Coffee	
2	10:00 a.m. to 10:15 a.m.	Welcome Address	IMC, BCAS & CTC President / Vice President
3	10:15 a.m. to 11:15 a.m.	Session 1: Commercial / Practical aspects of Business Restructuring	CA Ketan Dalal
4	11:15 a.m. to 12:15 p.m.	Session 2: Acquisition, divestment and Scheme of arrangement for Listed companies – Regulatory (including SEBI, FEMA, Companies Act and Competition Act) and Tax Implications	CA Girish Vanvari

5	12:15 a.m. to 12:30 p.m.	<b>Tea- Break</b>	
6	12:30 p.m. to 1:30 p.m.	<b>Session 3:</b> Acquisition, divestment and Scheme of arrangement for Unlisted companies – Regulatory (including FEMA, Companies Act and Competition Act) and Tax Implications	<b>CA Binoy Parikh</b>
7	1:30 p.m. to 2:15 p.m.	<b>Lunch Break</b>	
8	2:15 p.m. to 3:15 p.m.	<b>Session 4:</b> Scope of due diligence (what aspects to cover in due diligence from financial and tax perspective)	<b>Mr sanjay Doshi</b>
9	3:15 p.m. to 4:15 p.m.	<b>Session 5: Valuation issues in M&amp;A</b>	<b>CA Neeraj Garg</b>
10	4:15 p.m. to 4:30 p.m.	<b>Tea Break</b>	
11	4:30 p.m. to 6:00 p.m.	<b>Session 6:</b> Common Tax and FEMA Issues in M&A which includes <ul style="list-style-type: none"> <li>• GAAR implications</li> <li>• Slump Sale Vs Itemized Sale issues</li> <li>• Deferred Consideration vs Contingent Consideration</li> <li>• Swap of Shares</li> <li>• Issue of Shares for consideration other than cash</li> <li>• Funding instruments</li> <li>• Common adjustments made at time of closing</li> </ul>	<b>CA Amrish Shah</b>
12	6:00 p.m. to 6:15 p.m.	<b>Closing Remarks</b>	

<b>Day &amp; Date</b>	<b>Thursday, 18<sup>th</sup> June 2026</b> <a href="#">Add event to Outlook Calendar</a>
<b>Time</b>	<b>10:00 a.m. to 6:30 p.m.</b>
<b>Venue</b>	<b>Hybrid Mode</b>  Physical meeting – <b>Walchand Hirachand Hall</b> IMC Building, IMC Marg, near Churchgate, Mumbai, 400020   <a href="#">Google map of location</a>  Virtual mode – Zoom platform
<b>Fees</b>	<b>Physical &amp; Virtual (Members) – 1500/- + 18% GST = Rs. 1770/-</b>  <b>Physical &amp; Virtual (Non-Members) – 1750/- + 18% GST = Rs. 2065/-</b>
<b>Registrations</b>	<a href="#">CLICK HERE</a>



Direct Tax Committee

Chairman : CA Deepak Shah

Co-Chairman : CA Anil Sathe

Convenors : CA Vishesh Sangoi, CA Akshar Panchmia & CA Ronak Rambhia

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