



BOMBAY CHARTERED ACCOUNTANTS' SOCIETY
Empowering The Profession Across Bharat



International Fiscal Association

Bombay Chartered Accountants Society
Jointly with
International Fiscal Association

Joint Country Series on Tax- USA

Dear Members

The Bombay Chartered Accountants' Society (BCAS) and the International Fiscal Association (IFA), India Branch, are pleased to announce the Joint Country Series on Tax, an in-depth four-session series opening with the United States as the first country in focus.

Given the depth and complexity of US tax law and its continuing relevance to Indian businesses, individuals, and the growing NRI/expat community, this series has been structured to move from foundational concepts to advanced corporate and cross-border issues, culminating in an interactive Brains' Trust session.

Sr. no	Session	Theme
1	Monday, 3rd August 2026	Basics of US Tax for Individuals
2	Tuesday, 4th August 2026	Basics of Estate and Trust Taxation including Exit Tax
3	Wednesday, 5th August 2026	Corporate Taxation — Part I
4	Wednesday, 5th August 2026	Corporate Taxation — Part II
5	Thursday, 6th August 2026	Brains' Trust — India-US Corridor

Session 1 | Basics of US Tax applicable to Individuals

Monday, 3rd August 2026 | 5.30 pm to 7.30 pm

Faculty: Vinay Navani and Ekta Sanghavi Shah

- Overview of the US tax system as applicable to individuals
- Concept of Effectively Connected Income (ECI)
- Taxation of wages, business income, capital gains, dividends, interest and rental income
- Reporting of Foreign Bank and Financial Accounts (FBAR) and related compliance

Session 2 | Basics of Estate and Trust Taxation including Exit Tax

Tuesday, 4th August 5.30 pm to. 7.30 pm

Faculty: - Jacopo Crivellaro

- Estate Tax , Gift Tax and Generation Skipping Tax
- Trust Taxation for different types of Trusts
- Exit Tax and Social Security Taxation

Session 3 | Corporate Taxation — Part I

Wednesday, 5th August 2026 | 5.00 pm to 6.30 pm

Faculty: Kavita Sanghavi

- Controlled Foreign Corporation (CFC) rules
- Transfer Pricing principles under US tax law
- Global Intangible Low-Taxed Income (GILTI)
- Subpart F income
- Base Erosion and Anti-Abuse Tax (BEAT)

Session 3 | Corporate Taxation — Part II

Wednesday, 5th August 2026 | 6.30 pm to 8.00 pm

Faculty: Shrenik Kotak

- Pass-through taxation for LLCs and S-Corporations
- Passive Foreign Investment Company (PFIC) regime
- Foreign Tax Credits (FTC) for corporates/non corporates
- Foreign Tax Credit — application and computation

Session 4 | Brains' Trust

Thursday, 6th August 2026 | 5.30 pm to 7.30 pm

Panel: Vinay Navani, Shishir Lagu, Shrenik Kotak & Jacopo Crivellaro

Moderator: Hardik Mehta

- Open discussion and case-based analysis on ECI, FBAR, CFC, Transfer Pricing, GILTI, Subpart F, BEAT, Pass-Through Taxation, PFIC and Foreign Tax Credit
- Expatriation and Exit Tax considerations
- Estate planning for cross-border families

FEES	
Members (All Session)	Rs.2000 + 18% GST = Rs.2306/-
Non Members (All Session)	Rs.3000 + 18% GST = Rs.3540/-
Member (Single Session)	Rs.750 + 18% GST = Rs.885/-
Non – Member (Single Session)	Rs.1000+ 18% GST = Rs.1180/-
Venue	Virtual Mode (Zoom)
For Registration	CLICK HERE

Who should attend

Chartered Accountants, tax and finance professionals, in-house tax teams, and advisors handling US-related tax matters for resident Indians, NRIs, and cross-border businesses.



International Taxation Committee

Chairman – CA Dr Mayur Nayak

Co-Chairman – CA Anil Doshi

Convenors – CA Jagat Mehta, CA Mahesh Nayak & CA Nemin Shah

Program Coordinator : CA Hardik Mehta & CA Monika Wadhani

Explore Your Digital Learning and Networking Hub. Join [BCAS Academy](#)



Our mailing address is:

Bombay Chartered Accountants' Society,

7, Jolly Bhavan 2, BCAS Chowk, New Marine Lines, Mumbai - 400020, India.

www.bcasonline.org